



الارجان
ALARGAN

**INVESTOR PRESENTATION
2016**

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Our Mission

To provide **life enhancing** solutions while generating **superior value** to our stakeholders

Our Vision

To maintain the **real-estate brand of choice** by continuing to offer **innovative** and **sustainable** products that anticipate the **life-style needs** of our communities

Our Values

Motivate our **People**

Innovate our **Projects**

Differentiate our **Products**



CORPORATE HIGHLIGHTS

WE ARE



A regional real estate developer since 1994 with a focus on residential developments across GCC

SUSTAINABLE GROWTH AND DELIVERY



- Over USD 310 Million of Shareholders' Equity
- Over USD 2 Billion of Projects Under Developments

REGIONAL PRESENCE



Well established in the GCC with presence in Egypt

IN HOUSE SERVICES



Project Management, Property Management, Leasing & Sales, Contracting, Landscaping and Asset Management

CAPITAL MARKETS

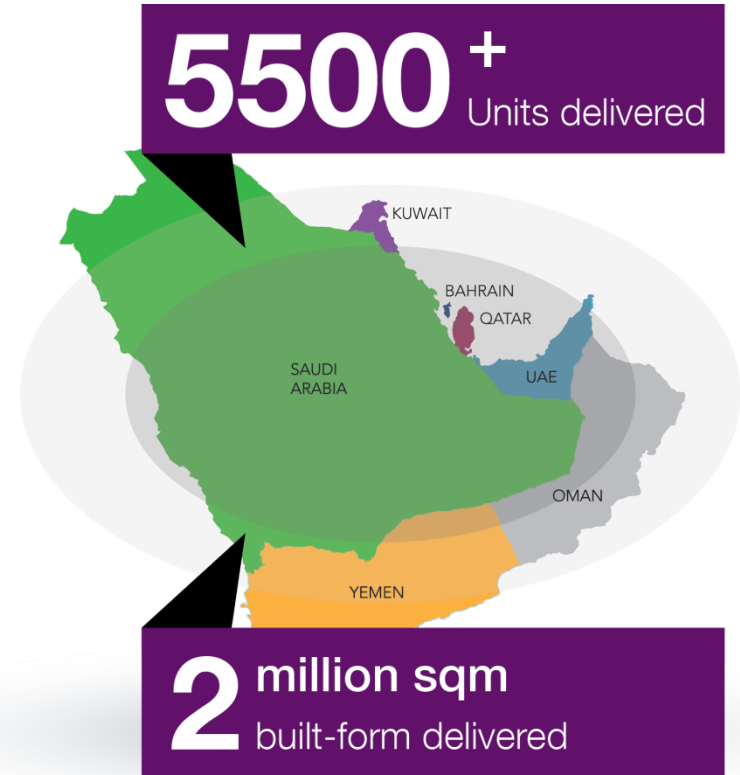


- Listed in the Kuwait Stock Exchange
- since 2007 Investment grade rating “BBB-” with a positive outlook

TRACK RECORD

Strong record of successful developments as well as sector and geographical diversification across the GCC.

ALARGAN REGIONAL PRESENCE				
Country	Segment			
	Residential	Office	Retail	Hospitality
Kuwait	●	●	●	●
Oman	●	●	●	●
Bahrain	●		●	
Lebanon	●			



ALARGAN Milestones



REGIONAL PRESENCE



1

KUWAIT

Presence Since: 1994 Headquarters
Key Projects: Mövenpick Hotel and Resort;
C Club; Rimal; Argan Business Park;
ARGAN Square, ARGAN Shuwaikh

2

BAHRAIN

Presence Since: 2005
Key Projects: Saar Gate; Jeyoun
Townhouses, ARGAN village

3

OMAN

Presence Since: 2003
Key Projects: Al Mawaleh; Al Nakheel;
Qurm Gardens; Qurm Hills;
Beyout Al Faye; Al Waha

4

KSA

Presence Since: 2006
Key Projects: Manazel Qurtoba; Al Sohoul;
Janadariyah; Murjana; Murooj

5

EGYPT

Presence Since: 2003

COMPETITIVE ADVANTAGE

PARENT COMPANY



ASSOCIATES

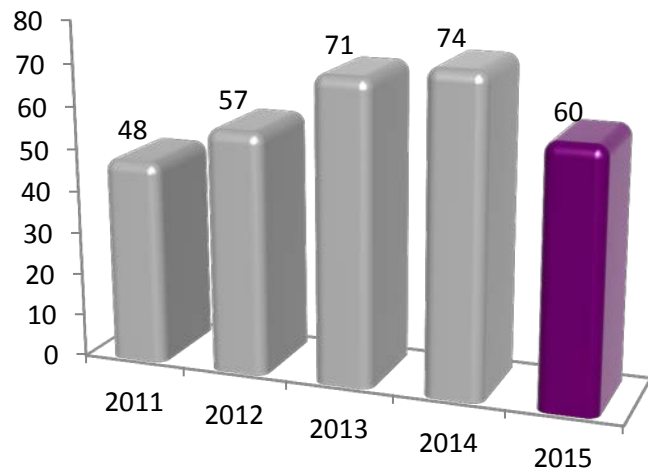


SUBSIDIARIES

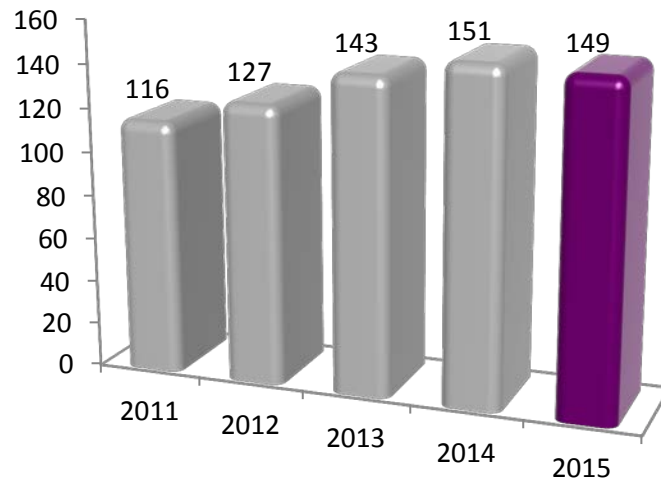


FINANCIAL HIGHLIGHTS

Total Liabilities (KWD Millions)

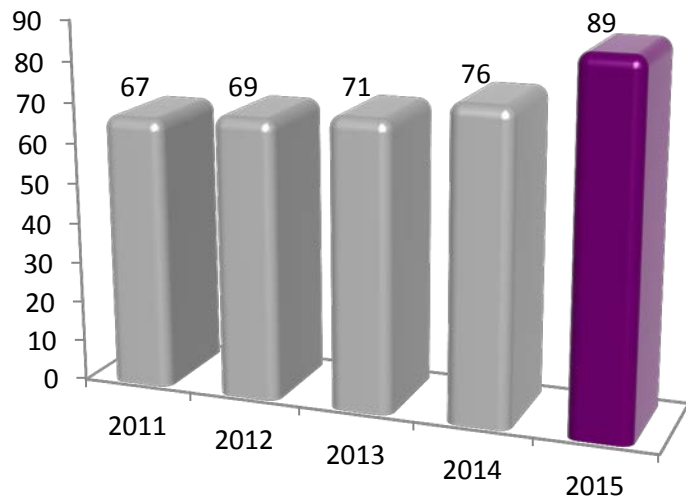


Total Assets (KWD Millions)

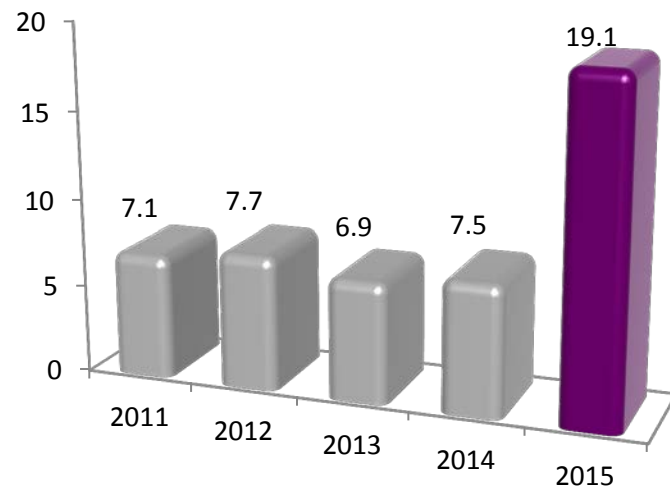


FINANCIAL HIGHLIGHTS

Shareholders' Equity Attributed to Parent (KWD Millions)

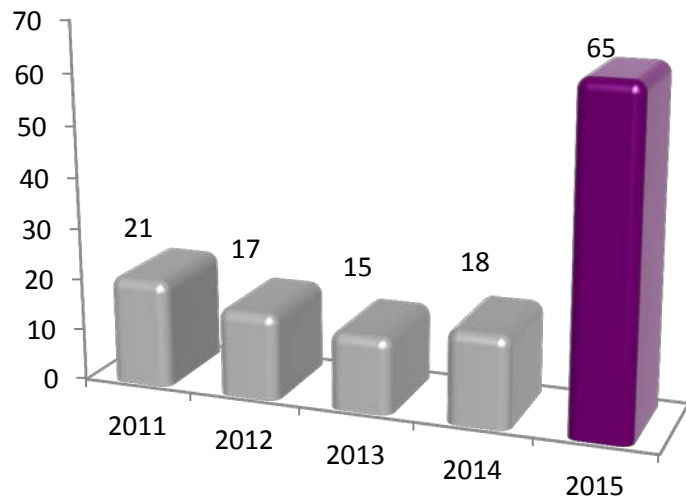


Operating Profit (KWD Millions)

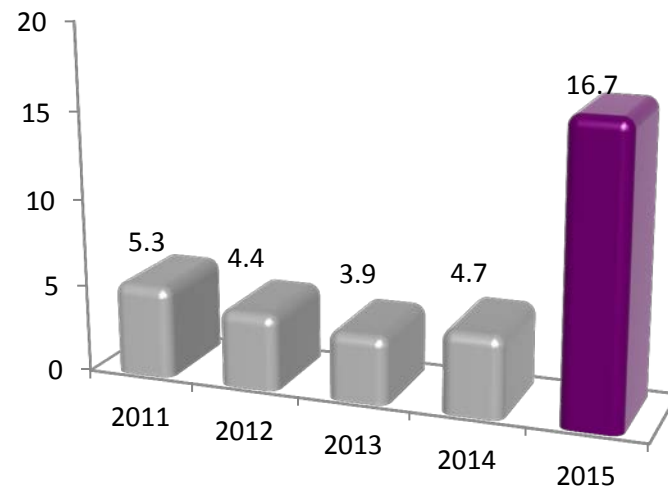


FINANCIAL HIGHLIGHTS

Earnings per Share (EPS) (Fils)

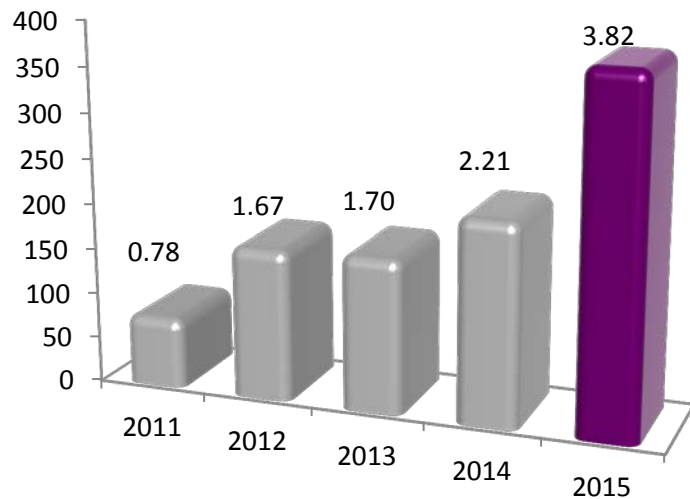


Net Profit Attributed to Parent (KWD Millions)

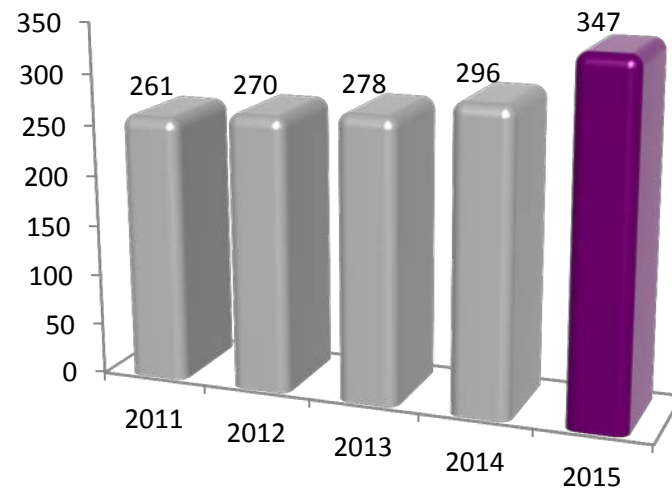


FINANCIAL HIGHLIGHTS

Current Ratio

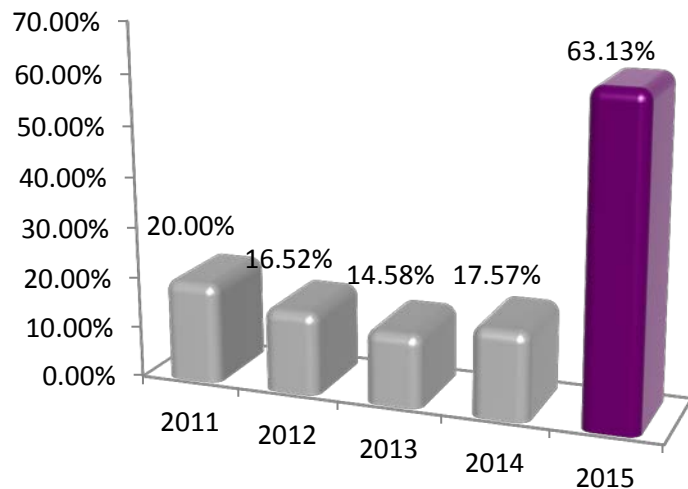


Book Value per Share (Fils)

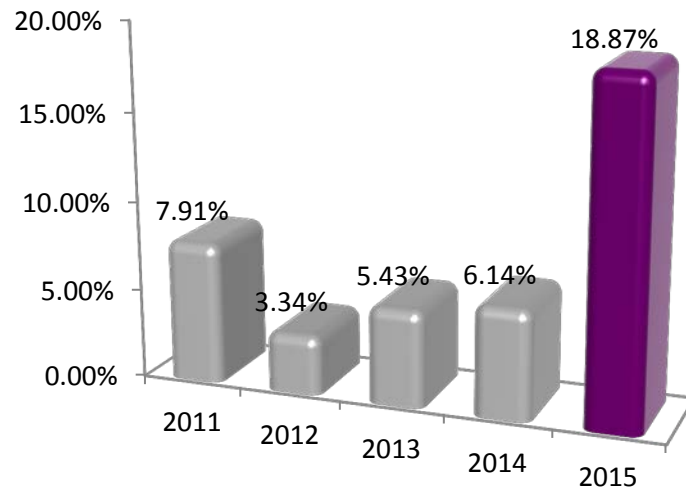


FINANCIAL HIGHLIGHTS

Return on Capital

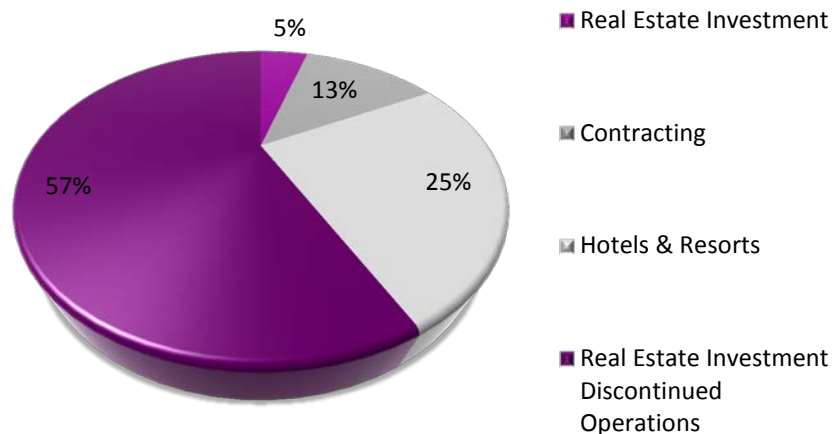


Return on Equity

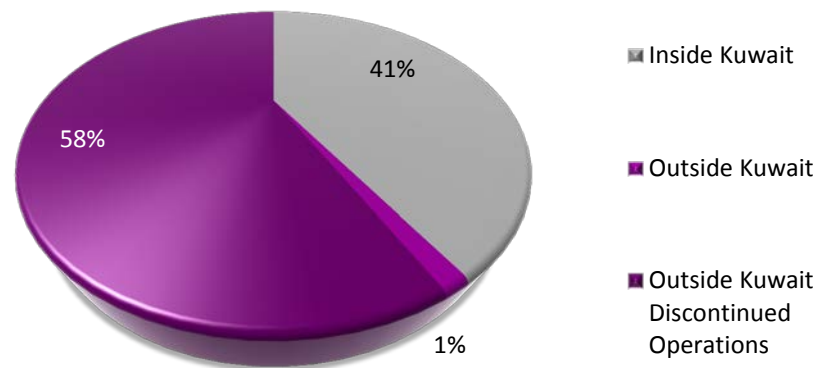


FINANCIAL HIGHLIGHTS

Breakdown of Revenue by Segment (2015)



Breakdown of Revenue by Location (2015)



MOVING FORWARD



DISCLAIMER

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THANK YOU