

Integrated Filing (Finance) Ind AS

AGI Greenpac Limited

General Information

Scrip code*	500187	
NSE Symbol*	AGI	
MSEI Symbol*	NOTLISTED	
ISIN*	INE415A01038	
Type of company	Main Board	
Class of security	Equity	
Date of start of financial year	01-04-2024	
Date of end of financial year	31-03-2025	
Date of board meeting when results were approved	14-05-2025	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	08-05-2025	
Description of presentation currency	INR	
Level of rounding	Crores	
Reporting Type	Quarterly	
Reporting Quarter	Fourth quarter	
Nature of report standalone or consolidated	Standalone	
Whether results are audited or unaudited for the quarter ended	Audited	
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited	
Segment Reporting	Single segment	
Description of single segment	Packaging Division	
Start date of board meeting	14-05-2025	
Start time of board meeting	14:00:00	
End date of board meeting	14-05-2025	
End time of board meeting	15:45:00	
Whether cash flow statement is applicable on company	true	
Type of cash flow statement	Cash Flow Indirect	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion	
Whether the company has any related party?	true	
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	true	
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA	
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA	
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	false	
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?		
(b) If answer to above question is No, please explain the reason for not complying.		
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	true	
Latest Date on which RPT policy is updated	20-04-2022	
Indicate Company website link for updated RPT policy of the Company	https://agigreenpac.com/investor-relations-2/	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	false	
No. of times funds raised during the quarter		
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	false	Textual Information(1)

Text Block

Textual Information(1)	There is no default on loans and debt securities and the same is not applicable
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Financial Results - Ind-AS

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2025	01-04-2024
Date of end of reporting period	31-03-2025	31-03-2025
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
Part I Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1 Income		
Revenue from operations	704.83	2,528.82
Other income	37.23	74.79
Total income	742.06	2,603.61
2 Expenses		
(a) Cost of materials consumed	195.25	736.45
(b) Purchases of stock-in-trade	0.37	3.98
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	34.29	13.54
(d) Employee benefit expense	57.10	217.54
(e) Finance costs	21.30	84.67
(f) Depreciation, depletion and amortisation expense	44.02	177.18
(g) Other Expenses		
1 Power and fuel	132.97	467.80
2 Other Expenses	130.70	475.61
Total other expenses	263.67	943.41
Total expenses	616.00	2,176.77
3 Total profit before exceptional items and tax	126.06	426.84
4 Exceptional items	0.00	0.00
5 Total profit before tax	126.06	426.84
6 Tax expense		
7 Current tax	28.13	96.47
8 Deferred tax	1.32	7.93
9 Total tax expenses	29.45	104.40
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11 Net Profit Loss for the period from continuing operations	96.61	322.44
12 Profit (loss) from discontinued operations before tax	0.00	0.00
13 Tax expense of discontinued operations	0.00	0.00
14 Net profit (loss) from discontinued operation after tax	0.00	0.00
15 Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00
16 Total profit (loss) for period	96.61	322.44
17 Other comprehensive income net of taxes	(0.20)	(0.48)
18 Total Comprehensive Income for the period	96.41	321.96
19 Total profit or loss, attributable to		
Profit or loss, attributable to owners of parent		
Total profit or loss, attributable to non-controlling interests		
20 Total Comprehensive income for the period attributable to		
Comprehensive income for the period attributable to owners of parent		
Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21 Details of equity share capital		
Paid-up equity share capital	12.94	12.94
Face value of equity share capital	2.00	2.00
22 Reserves excluding revaluation reserve		1,835.73
23 Earnings per share		
i Earnings per equity share for continuing operations		
Basic earnings (loss) per share from continuing operations	14.93	49.83
Diluted earnings (loss) per share from continuing operations	14.93	49.83

ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	14.93	49.83
	Diluted earnings (loss) per share from continuing and discontinued operations	14.93	49.83
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results		

Other Comprehensive Income

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2025	01-04-2024
Date of end of reporting period	31-03-2025	31-03-2025
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 Items that will not be reclassified to profit or loss	(0.26)	(0.64)
Total Amount of items that will not be reclassified to profit and loss	(0.26)	(0.64)
2 Income tax relating to items that will not be reclassified to profit or loss	(0.06)	(0.16)
3 Amount of items that will be reclassified to profit and loss		
Total Amount of items that will be reclassified to profit and loss		
4 Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5 Total Other comprehensive income		

Statement of Asset and Liabilities

Amount in (Crores)

Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Standalone
	Assets	
1	Non-current assets	
	Property, plant and equipment	1,552.69
	Capital work-in-progress	103.22
	Investment property	476.16
	Goodwill	0.00
	Other intangible assets	3.56
	Intangible assets under development	0.00
	Biological assets other than bearer plants	0.00
	Investments accounted for using equity method	0.00
	Non-current financial assets	
	Non-current investments	0.17
	Trade receivables, non-current	0.00
	Loans, non-current	2.06
	Other non-current financial assets	31.33
	Total non-current financial assets	33.56
	Deferred tax assets (net)	21.95
	Other non-current assets	33.02
	Total non-current assets	2,224.16
2	Current assets	
	Inventories	398.95
	Current financial asset	
	Current investments	35.05
	Trade receivables, current	396.38
	Cash and cash equivalents	27.92
	Bank balance other than cash and cash equivalents	335.78
	Loans, current	0.45
	Other current financial assets	9.53
	Total current financial assets	805.11
	Current tax assets (net)	0.00
	Other current assets	63.60
	Total current assets	1,267.66
3	Non-current assets classified as held for sale	4.39
4	Regulatory deferral account debit balances and related deferred tax Assets	0.00
	Total assets	3,496.21
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	12.94
	Other equity	2,084.81
	Total equity attributable to owners of parent	2,097.75
	Non controlling interest	
	Total equity	2,097.75
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	377.93
	Trade payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0.00

	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.00
	Total Trade payable	0.00
	Other non-current financial liabilities	9.34
	Total non-current financial liabilities	387.27
	Provisions, non-current	8.52
	Deferred tax liabilities (net)	256.33
	Deferred government grants, Non-current	0.00
	Other non-current liabilities	3.09
	Total non-current liabilities	655.21
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	174.02
	Trade payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	26.35
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	328.08
	Total Trade payable	354.43
	Other current financial liabilities	147.46
	Total current financial liabilities	675.91
	Other current liabilities	61.09
	Provisions, current	6.25
	Current tax liabilities (Net)	0.00
	Deferred government grants, Current	0.00
	Total current liabilities	743.25
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00
	Total liabilities	1,398.46
	Total equity and liabilities	3,496.21
	Disclosure of notes on assets and liabilities	Textual Information(1)

Text Block

Textual Information(1)	<p>1. The above financial results of the Company for the quarter and year ended 31st March 2025 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 14th May 2025. 2. As per the investment promotion policy of the Telangana State Government for mega projects, the Company is eligible for different subsidies linked to its investments made over the years. Other Income for the quarter and year ended 31st March 2025 includes 1' 21.04 crore (previous year Nil) subsidy as received by the Company. 3. The Board of Directors have recommended a dividend of 350% i.e. 1' 7 /- (previous year 1'6/-) on equity share of 1'2/- each for the year ended 31st March 2025 subject to the approval of shareholders in the ensuing Annual General Meeting. 4. a) The Company has incorporated a wholly owned subsidiary under the name of "AGI Retail Private Limited" on 27th August 2024, The Company has subscribed for 1,00,000 equity shares of 1' 10 each of AGI Retail Private Limited. b) The Board of directors in their meeting held on 29th July 2024 had approved the incorporation of a wholly owned subsidiary under the name of "Sun Reach Pack (FZE)" in United Arab Emirates with an authorized share capital of AED 1,50,000 with the objective to promote exports and the same has been incorporated on 28th October 2024. Capital infusion and opening of bank accounts is under process. Considering the above, the company has prepared its consolidated financial results for the period ended 30th September 2024 and onwards. Thus, Previous year/period consolidated figures are not given as there was no subsidiary, associate or joint venture in those periods. Figures for the quarter ended 31st March 2025 represent balancing figures between Audited figures for the full financial year and published year-to-date figures up to 31st December 2024. The figures for the previous quarter/period have been rearranged/regrouped, wherever considered necessary</p>
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Cash flow statement indirect

Amount in (Crores)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2024
Date of end of reporting period	31-03-2025
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Standalone
Part I Blue color marked fields are non-mandatory.	
1 Statement of cash flows	
Cash flows from used in operating activities	
Profit before tax	426.84
2 Adjustments for reconcile profit (loss)	
Adjustments for finance costs	84.67
Adjustments for decrease (increase) in inventories	4.33
Adjustments for decrease (increase) in trade receivables, current	(65.32)
Adjustments for decrease (increase) in trade receivables, non-current	0.00
Adjustments for decrease (increase) in other current assets	0.00
Adjustments for decrease (increase) in other non-current assets	7.15
Adjustments for other financial assets, non-current	0.00
Adjustments for other financial assets, current	0.00
Adjustments for other bank balances	0.00
Adjustments for increase (decrease) in trade payables, current	0.00
Adjustments for increase (decrease) in trade payables, non-current	(62.34)
Adjustments for increase (decrease) in other current liabilities	0.00
Adjustments for increase (decrease) in other non-current liabilities	0.00
Adjustments for depreciation and amortisation expense	177.18
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
Adjustments for provisions, current	0.95
Adjustments for provisions, non-current	1.17
Adjustments for other financial liabilities, current	0.00
Adjustments for other financial liabilities, non-current	0.00
Adjustments for unrealised foreign exchange losses gains	1.47
Adjustments for dividend income	0.00
Adjustments for interest income	0.00
Adjustments for share-based payments	0.00
Adjustments for fair value losses (gains)	(5.14)
Adjustments for undistributed profits of associates	0.00
Other adjustments for which cash effects are investing or financing cash flow	0.26
Other adjustments to reconcile profit (loss)	(4.23)
Other adjustments for non-cash items	(2.18)
Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
Total adjustments for reconcile profit (loss)	137.97
Net cash flows from (used in) operations	564.81
Dividends received	0.00
Interest paid	0.00
Interest received	(17.34)
Income taxes paid (refund)	118.93
Other inflows (outflows) of cash	0.00
Net cash flows from (used in) operating activities	428.54
3 Cash flows from used in investing activities	
Cash flows from losing control of subsidiaries or other businesses	0.00
Cash flows used in obtaining control of subsidiaries or other businesses	0.00
Other cash receipts from sales of equity or debt instruments of other entities	0.00
Other cash payments to acquire equity or debt instruments of other entities	0.00
Other cash receipts from sales of interests in joint ventures	0.00
Other cash payments to acquire interests in joint ventures	0.00

	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
	Proceeds from sales of property, plant and equipment	6.53
	Purchase of property, plant and equipment	253.91
	Proceeds from sales of investment property	0.00
	Purchase of investment property	0.00
	Proceeds from sales of intangible assets	0.00
	Purchase of intangible assets	0.00
	Proceeds from sales of intangible assets under development	0.00
	Purchase of intangible assets under development	0.00
	Proceeds from sales of goodwill	0.00
	Purchase of goodwill	0.00
	Proceeds from biological assets other than bearer plants	0.00
	Purchase of biological assets other than bearer plants	0.00
	Proceeds from government grants	0.00
	Proceeds from sales of other long-term assets	0.00
	Purchase of other long-term assets	0.00
	Cash advances and loans made to other parties	0.00
	Cash receipts from repayment of advances and loans made to other parties	0.00
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	0.00
	Interest received	16.79
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	(211.90)
	Net cash flows from (used in) investing activities	(442.49)
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0.00
	Payments from changes in ownership interests in subsidiaries	0.00
	Proceeds from issuing shares	0.00
	Proceeds from issuing other equity instruments	0.00
	Payments to acquire or redeem entity's shares	0.00
	Payments of other equity instruments	0.00
	Proceeds from exercise of stock options	0.00
	Proceeds from issuing debentures notes bonds etc	0.00
	Proceeds from borrowings	0.00
	Repayments of borrowings	118.55
	Payments of lease liabilities	0.25
	Dividends paid	38.74
	Interest paid	84.79
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	51.93
	Net cash flows from (used in) financing activities	(190.40)
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(204.35)
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0.00
	Net increase (decrease) in cash and cash equivalents	(204.35)
	Cash and cash equivalents cash flow statement at beginning of period	232.27
	Cash and cash equivalents cash flow statement at end of period	27.92

Details of Impact of Audit Qualification

Whether results are audited or unaudited			Audited
Declaration of unmodified opinion or statement on impact of audit qualification			Declaration of unmodified opinion
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015:The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Standalone results			true
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	LODHA & CO LLP	true	31-03-2027

Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)

Amount in (Crores)

[illegible]

[illegible]

Text Block

Textual Information(1)	Value of transaction during the reporting period was Rs.20000/- and Closing balance was Rs.33000/-
Textual Information(2)	Closing balance was Rs.14000/-
Textual Information(3)	Opening and Closing balance was Rs.6000/-
Textual Information(4)	Opening and Closing balance was Rs.36000/-
Textual Information(5)	Value of transaction during the reporting period was Rs.17000/- , Opening balance was Rs.11000/- and Closing balance was Rs.31000/-
Textual Information(6)	Value of transaction during the reporting period was Rs.29000/- and Closing balance was Rs.29000/-