

Integrated Filing (Finance) Ind AS

AGI Greenpac Limited

General Information

Scrip code*	500187
NSE Symbol*	AGI
MSEI Symbol*	NOTLISTED
ISIN*	INE415A01038
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2024
Date of end of financial year	31-03-2025
Date of board meeting when results were approved	14-05-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	14-05-2025
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date of board meeting	14-05-2025
Start time of board meeting	02:00:00
End date of board meeting	14-05-2025
End time of board meeting	15:45:00
Whether cash flow statement is applicable on company	true
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results - Ind-AS

Amount in (Crores)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	704.83	2,528.82
	Other income	37.23	74.79
	Total income	742.06	2,603.61
2	Expenses		
(a)	Cost of materials consumed	195.25	736.45
(b)	Purchases of stock-in-trade	0.37	3.98
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	34.29	13.54
(d)	Employee benefit expense	57.10	217.54
(e)	Finance costs	21.30	84.67
(f)	Depreciation, depletion and amortisation expense	44.02	177.18
(g)	Other Expenses		
1	Power and Fuel	132.97	467.80
2	Other Expenses	130.70	475.63
	Total other expenses	263.67	943.43
	Total expenses	616.00	2,176.79
3	Total profit before exceptional items and tax	126.06	426.82
4	Exceptional items	0.00	0.00
5	Total profit before tax	126.06	426.82
6	Tax expense		
7	Current tax	28.13	96.47
8	Deferred tax	1.32	7.93
9	Total tax expenses	29.45	104.40
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11	Net Profit Loss for the period from continuing operations	96.61	322.42

12	Profit (loss) from discontinued operations before tax	0.00	0.00
13	Tax expense of discontinued operations	0.00	0.00
14	Net profit (loss) from discontinued operation after tax	0.00	0.00
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00
16	Total profit (loss) for period	96.61	322.42
17	Other comprehensive income net of taxes	(0.20)	(0.48)
18	Total Comprehensive Income for the period	96.41	321.94
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	0.00	0.00
	Total profit or loss, attributable to non-controlling interests	0.00	0.00
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	0.00	0.00
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.00	0.00
21	Details of equity share capital		
	Paid-up equity share capital	12.94	12.94
	Face value of equity share capital	2.00	2.00
22	Reserves excluding revaluation reserve		0.00
23	Earnings per share		
i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	14.93	49.83
	Diluted earnings (loss) per share from continuing operations	14.93	49.83
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0.00	0.00
	Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	14.93	49.83
	Diluted earnings (loss) per share from continuing and discontinued operations	14.93	49.83
24	Debt equity ratio		
25	Debt service coverage ratio		
26	Interest service coverage ratio		
27	Remarks for debt equity ratio		
28	Remarks for debt service coverage ratio		
29	Remarks for interest service coverage ratio		
30	Disclosure of notes on financial results		

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Crores)

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	Packaging Products	699.82	2,508.81
2	Investment Property	5.01	20.01
3	Others	0.00	0.00
	Total Segment Revenue	704.83	2,528.82
	Less: Inter segment revenue	0.00	0.00
	Revenue from operations	704.83	2,528.82
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	Packaging Products	159.60	545.66
2	Investment Property	3.44	13.70
3	Others	0.00	0.00
	Total Profit before tax	163.04	559.36
	i. Finance cost	21.30	84.67
	ii. Other Unallocable Expenditure net off Unallocable income	15.68	47.87
	Profit before tax	126.06	426.82
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	Packaging Products	3,006.96	3,006.96
2	Investment Property	476.16	476.16
3	Others	0.00	0.00
	Total Segment Assets	3,483.12	3,483.12
	Un-allocable Assets	13.09	13.09
	Net Segment Assets	3,496.21	3,496.21
4	Segment Liabilities		
	Segment Liabilities		
1	Packaging Products	1,190.42	1,190.42

2	Investment Property	0.09	0.09
3	Others	0.00	0.00
	Total Segment Liabilities	1,190.51	1,190.51
	Un-allocable Liabilities	207.97	207.97
	Net Segment Liabilities	1,398.48	1,398.48
	Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm- yyyy)
Date of start of reporting period	01-01-2025	01-04-2024
Date of end of reporting period	31-03-2025	31-03-2025
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Consolidated	Consolidated
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 Item that will not be reclassified to profit or loss	(0.20)	(0.48)
Total Amount of items that will not be reclassified to profit and loss	(0.20)	(0.48)
2 Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
3 Amount of items that will be reclassified to profit and loss		
Total Amount of items that will be reclassified to profit and loss		
4 Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5 Total Other comprehensive income		

Statement of Asset and Liabilities

Amount in (Crores)

Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
	Assets	
1	Non-current assets	
	Property, plant and equipment	1,552.69
	Capital work-in-progress	103.22
	Investment property	476.16
	Goodwill	0.00
	Other intangible assets	3.56
	Intangible assets under development	
	Biological assets other than bearer plants	
	Investments accounted for using equity method	
	Non-current financial assets	
	Non-current investments	0.07
	Trade receivables, non-current	0.00
	Loans, non-current	2.06
	Other non-current financial assets	31.33
	Total non-current financial assets	33.46
	Deferred tax assets (net)	21.95
	Other non-current assets	33.02
	Total non-current assets	2,224.06
2	Current assets	
	Inventories	398.95
	Current financial asset	
	Current investments	35.05
	Trade receivables, current	396.38
	Cash and cash equivalents	28.02
	Bank balance other than cash and cash equivalents	335.78
	Loans, current	0.45
	Other current financial assets	9.53
	Total current financial assets	805.21
	Current tax assets (net)	0.00

	Other current assets	63.60
	Total current assets	1,267.76
3	Non-current assets classified as held for sale	4.39
4	Regulatory deferral account debit balances and related deferred tax Assets	0.00
	Total assets	3,496.21
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	12.94
	Other equity	2,084.79
	Total equity attributable to owners of parent	2,097.73
	Non controlling interest	0.00
	Total equity	2,097.73
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	377.93
	Trade payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0.00
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.00
	Total Trade payable	0.00
	Other non-current financial liabilities	9.34
	Total non-current financial liabilities	387.27
	Provisions, non-current	8.52
	Deferred tax liabilities (net)	256.33
	Deferred government grants, Non-current	0.00
	Other non-current liabilities	3.09
	Total non-current liabilities	655.21
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	174.02
	Trade payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	26.35
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	328.08
	Total Trade payable	354.43
	Other current financial liabilities	147.48
	Total current financial liabilities	675.93
	Other current liabilities	61.09
	Provisions, current	6.25
	Current tax liabilities (Net)	0.00
	Deferred government grants, Current	0.00

	Total current liabilities	743.27
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00
	Total liabilities	1,398.48
	Total equity and liabilities	3,496.21
	Disclosure of notes on assets and liabilities	

Cash flow statement indirect

Amount in (Crores)

Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	426.82
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	84.67
	Adjustments for decrease (increase) in inventories	4.33
	Adjustments for decrease (increase) in trade receivables, current	(65.32)
	Adjustments for decrease (increase) in trade receivables, non-current	0.00
	Adjustments for decrease (increase) in other current assets	0.00
	Adjustments for decrease (increase) in other non-current assets	7.15
	Adjustments for other financial assets, non-current	0.00
	Adjustments for other financial assets, current	0.00
	Adjustments for other bank balances	0.00
	Adjustments for increase (decrease) in trade payables, current	0.00
	Adjustments for increase (decrease) in trade payables, non-current	(62.32)
	Adjustments for increase (decrease) in other current liabilities	0.00
	Adjustments for increase (decrease) in other non-current liabilities	0.00
	Adjustments for depreciation and amortisation expense	177.18
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
	Adjustments for provisions, current	0.95
	Adjustments for provisions, non-current	1.17
	Adjustments for other financial liabilities, current	0.00
	Adjustments for other financial liabilities, non-current	0.00
	Adjustments for unrealised foreign exchange losses gains	1.47
	Adjustments for dividend income	0.00
	Adjustments for interest income	0.00
	Adjustments for share-based payments	0.00
	Adjustments for fair value losses (gains)	(5.14)
	Adjustments for undistributed profits of associates	0.00

	Other adjustments for which cash effects are investing or financing cash flow	0.26
	Other adjustments to reconcile profit (loss)	(4.23)
	Other adjustments for non-cash items	(2.18)
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
	Total adjustments for reconcile profit (loss)	137.99
	Net cash flows from (used in) operations	564.81
	Dividends received	0.00
	Interest paid	0.00
	Interest received	(17.34)
	Income taxes paid (refund)	118.93
	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) operating activities	428.54
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0.00
	Cash flows used in obtaining control of subsidiaries or other businesses	0.00
	Other cash receipts from sales of equity or debt instruments of other entities	0.00
	Other cash payments to acquire equity or debt instruments of other entities	0.00
	Other cash receipts from sales of interests in joint ventures	0.00
	Other cash payments to acquire interests in joint ventures	0.00
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
	Proceeds from sales of property, plant and equipment	(253.91)
	Purchase of property, plant and equipment	0.00
	Proceeds from sales of investment property	0.00
	Purchase of investment property	0.00
	Proceeds from sales of intangible assets	0.00
	Purchase of intangible assets	0.00
	Proceeds from sales of intangible assets under development	0.00
	Purchase of intangible assets under development	0.00
	Proceeds from sales of goodwill	0.00
	Purchase of goodwill	0.00
	Proceeds from biological assets other than bearer plants	0.00
	Purchase of biological assets other than bearer plants	0.00
	Proceeds from government grants	0.00
	Proceeds from sales of other long-term assets	0.00
	Purchase of other long-term assets	0.00
	Cash advances and loans made to other parties	0.00
	Cash receipts from repayment of advances and loans made to other parties	0.00
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00

	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	0.00
	Interest received	16.79
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	(205.27)
	Net cash flows from (used in) investing activities	(442.39)
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0.00
	Payments from changes in ownership interests in subsidiaries	0.00
	Proceeds from issuing shares	0.00
	Proceeds from issuing other equity instruments	0.00
	Payments to acquire or redeem entity's shares	0.00
	Payments of other equity instruments	0.00
	Proceeds from exercise of stock options	0.00
	Proceeds from issuing debentures notes bonds etc	0.00
	Proceeds from borrowings	0.00
	Repayments of borrowings	118.55
	Payments of lease liabilities	0.25
	Dividends paid	38.74
	Interest paid	84.79
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	51.93
	Net cash flows from (used in) financing activities	(190.40)
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(204.25)
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0.00
	Net increase (decrease) in cash and cash equivalents	(204.25)
	Cash and cash equivalents cash flow statement at beginning of period	232.27
	Cash and cash equivalents cash flow statement at end of period	28.02

Details of Impact of Audit Qualification

Whether results are audited or unaudited			Audited
Declaration of unmodified opinion or statement on impact of audit qualification			Declaration of unmodified opinion
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015:The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Consolidated results			true
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Lodha & Co LLP	true	31-03-2027