

21st July, 2025

The Corporate Relationship Department

BSE Limited

Phiroze Jeejeebhoy Towers,
1st Floor, New Trading Ring
Rotunda, Dalal Street,
Mumbai – 400001
(BSE Scrip Code: 500187)

Listing Department

National Stock Exchange of India Limited

Plot No. C-1, Block-G,
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051
(NSE Symbol: AGI)

Dear Sir/Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we would like to inform you that the Board of Directors in its meeting held on 21st July, 2025 has, *inter alia*, approved the following items:

- a) Standalone and Consolidated Un-audited Financial Results of the Company together with Segment wise Revenue and Results, Segment wise Assets and Liabilities for the first quarter ended 30th June, 2025, duly recommended by the Audit Committee in compliance with the requirements of Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), a copy of the same along with the Limited Review Report of the Statutory Auditors thereon is attached herewith as **Annexure - I**;
- b) Diversification of the Company’s business into manufacturing of Aluminum Beverages Cans. The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are attached herewith as **Annexure – II**.

Further, we would also like to inform you that with reference to our earlier intimation dated 14th May, 2025, the 65th Annual General Meeting (“AGM”) of the Company, will now be held on Friday, 29th August, 2025 instead of 19th September, 2025. Accordingly, pursuant to Regulation 42 of the SEBI Listing Regulations, as amended from time to time, the Register of Members and Share Transfer Books of the Company will remain closed from Saturday, 23rd August, 2025 to Friday, 29th August, 2025 (both days inclusive) for taking on record the details of the Members of the Company for the purpose of payment of dividend subject to tax deducted at source, if declared by the Members at the ensuing Annual General Meeting of the Company scheduled to be held on Friday, 29th August 2025:

AGI Greenpac Ltd

Corporate Office: 301-302, 3rd Floor, Park Centra, Sector-30, NH 8, Gurugram, Haryana-122 001, India. T. +91 124 477 9200

Registered Office: 2, Red Cross Place, Kolkata-700001, West Bengal, India. T. +91 33-22487407/5668 hsilinvestors@hsilgroup.com | www.agigreenpac.com

| CIN: L51433WB1960PLC024539

AGI glaspac Office: Glass Factory Road, Off Motinagar, Borabanda, Hyderabad-500018, India. T: + (91) 40-2383 1771(5lines), M: agi@agi-glaspac.com

AGI Plastek Office: AGI glaspac Premises, Glass Factory Road, Off Motinagar, Borabanda, Hyderabad-500018, India. T: +91 40-2383 1771(5lines), M: sales@gpoly.in

AGI CloZures Office: Sy.No.208 to 218, Sitarampur, Isnapur, Patancheru, Telangana- 502307, India. T: +91-8455-225511, M: info@agiclozures.com

Scrip code/Symbol	Type of Security	Book closure both days inclusive		Record date	Purpose
BSE 500187 NSE Symbol AGI	Equity	Saturday, 23 rd August, 2025	Friday, 29 th August, 2025	Friday 22 nd August, 2025	Payment of dividend, if declared by the Members at the ensuing Annual General Meeting of the Company

The meeting of Board of Directors commenced at 2:00 P.M. and concluded at 4:30 P.M.

This is for your reference and record.

For AGI Greenpac Limited

(Ompal)

Company Secretary & Compliance Officer

Address: 301-302, 3rd Floor, Park Centra, Sector-30, Gurugram-122001

Membership No.: A30926

AGI Greenpac Ltd

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AGI GREENPAC LIMITED
REGD. OFFICE: 2, RED CROSS PLACE, KOLKATA-700 001

Website: www.agigreenpac.com

Email: agiinvestors@agigreenpac.com

CIN: L51433WB1960PLC024539

TEL: 033-22487407/5668

PART I**STATEMENT OF UNAUDITED CONSOLIDATED AND STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2025**

(₹ in crore)

S.No.	Particulars	Consolidated			Standalone			
		Three months period ended		Year ended	Three months period ended			Year ended
		30th June 2025	31st March 2025	31st March 2025	30th June 2025	31st March 2025	30th June 2024	31st March 2025
		(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
I	Revenue from operations	687.66	704.83	2,528.82	687.66	704.83	566.33	2,528.82
II	Other income	33.50	37.23	74.79	33.50	37.23	10.21	74.79
III	Total income (I+II)	721.16	742.06	2,603.61	721.16	742.06	576.54	2,603.61
IV	Expenses							
	a) Cost of materials consumed	193.57	195.25	736.45	193.57	195.25	165.79	736.45
	b) Purchases of stock-in-trade	0.97	0.37	3.98	0.97	0.37	0.75	3.98
	c) Changes in inventories of finished goods, stock-in-trade and work-in progress	17.20	34.29	13.54	17.20	34.29	3.11	13.54
	d) Employee benefits expense	65.02	57.10	217.54	65.02	57.10	52.14	217.54
	e) Finance cost	17.07	21.30	84.67	17.07	21.30	20.34	84.67
	f) Depreciation and amortization expense	40.66	44.02	177.18	40.66	44.02	41.89	177.18
	g) Power and fuel	138.24	132.97	467.80	138.24	132.97	102.04	467.80
	h) Other expenses	130.64	130.70	475.63	130.64	130.70	106.09	475.61
	Total expenses (IV)	603.37	616.00	2,176.79	603.37	616.00	492.15	2,176.77
V	Profit before exceptional items and tax (III-IV)	117.79	126.06	426.82	117.79	126.06	84.39	426.84
VI	Exceptional item	-	-	-	-	-	-	-
VII	Profit before tax (V+VI)	117.79	126.06	426.82	117.79	126.06	84.39	426.84
VIII	Tax expense							
	a) Current tax	30.42	28.13	96.47	30.42	28.13	20.69	96.47
	b) Earlier year income tax	-	-	0.12	-	-	-	0.12
	c) Deferred tax charge /(benefit)	(1.48)	1.32	7.81	(1.48)	1.32	0.47	7.81
	Tax expenses (VIII)	28.94	29.45	104.40	28.94	29.45	21.16	104.40
IX	Profit for the period (VII - VIII)	88.85	96.61	322.42	88.85	96.61	63.23	322.44
X	Other comprehensive income (net of tax)							
	Items that will not be reclassified to profit or loss							
	(i) Remeasurement of the defined benefit plan	(0.16)	(0.26)	(0.64)	(0.16)	(0.26)	(0.13)	(0.64)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.04	0.06	0.16	0.04	0.06	0.03	0.16
	Items that will be reclassified to profit and loss							
	Exchange difference on translation of foreign operations	0.00	-	-	-	-	-	-
	Total other comprehensive income (X)	(0.12)	(0.20)	(0.48)	(0.12)	(0.20)	(0.10)	(0.48)
XI	Total comprehensive income for the period (IX+X)	88.73	96.41	321.94	88.73	96.41	63.13	321.96
XII	Earnings before interest, tax, depreciation and amortization (EBITDA) [V+IV (e)+IV(f)]	175.52	191.38	688.67	175.52	191.38	146.62	688.69
XIII	Paid-up equity share capital (face value ₹ 2/- per share)	12.94	12.94	12.94	12.94	12.94	12.94	12.94
XIV	Other equity (excluding revaluation reserve)			1835.71				1,835.73
XV	Earnings per share : (of ₹ 2/- each) (not annualized)							
	(a) Basic (₹)	13.73	14.93	49.83	13.73	14.93	9.77	49.83
	(b) Diluted (₹)	13.73	14.93	49.83	13.73	14.93	9.77	49.83



	PART II Segment wise revenue, results, assets and liabilities	(₹ in crore)				
S.No.	Particulars	Three months period ended			Year ended	Year ended
		30th June 2025	31st March 2025	30th June 2024*	31st March 2025	31st March 2025
		(Consolidated)	(Consolidated)	(Standalone)	(Consolidated)	(Standalone)
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)
1	Segment revenue from operation: a) Packaging products b) Investment Property c) Others Total revenue	682.27 5.39 - 687.66	699.82 5.01 - 704.83	561.33 5.00 - 566.33	2,508.81 20.01 - 2,528.82	2,508.81 20.01 - 2,528.82
2	Segment results: Profit(+)/ loss(-) (before tax and interest from each segment) a) Packaging products b) Investment Property c) Others Total profit/(loss) before unallocable expenditure Less: i) Finance costs ii) Other un-allocable expenditure net off un-allocable income Total Profit/(loss) before tax	151.44 4.13 - 155.57 17.07 20.71 117.79	159.60 3.44 - 163.04 21.30 15.68 126.06	110.27 3.31 - 113.58 20.34 8.85 84.39	545.66 13.70 - 559.36 84.67 47.87 426.82	545.68 13.70 - 559.38 84.67 47.87 426.84
3	Segment assets a) Packaging products b) Investment Property c) Others d) Unallocated Total Segment liabilities a) Packaging products b) Investment Property c) Others d) Unallocated Total	2,957.75 474.92 - 29.19 3,461.86 1,052.99 0.01 - 222.40 1,275.40	3,006.96 476.16 - 13.09 3,496.21 1,190.42 0.09 - 207.97 1,398.48	2,823.16 487.98 - 20.49 3,331.63 1,230.55 0.20 - 223.14 1,453.89	3,006.96 476.16 - 13.09 3,496.21 1,190.42 0.09 - 207.97 1,398.48	3,006.96 476.16 - 13.09 3,496.21 1,190.40 0.09 - 207.97 1,398.46

* Read with note 4



Notes:

1. The above financial results of the Company for the quarter ended 30th June 2025 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 21st July 2025.
2. During the quarter ended June 30, 2025:
 - a. The company has received Rs 20.49 crore from the insurance company on account of claims against loss of profit, due to obstruction in production facilities at company's Hyderabad unit caused due to collapse of furnace crown in the previous financial year and the same is recorded under Other Income. As reported related machinery damage claim was settled and accounted for in the previous year.
 - b. The Company has provided ₹12.22 crore against cross-subsidy surcharge demand received from Telangana State Southern Power Distribution Company Limited (TGSPDCL) for the period from April 2015 to June 2016, is based on orders pronounced by the Telangana State Regulatory Commission (TSERC). In this regard the Company has filed a writ petition in the Hon'ble Telangana High Court challenging the order of the TSETC. The stated provision, which reflects management's assessment in consultation with legal advisors, has been recorded under Power & Fuel expenses.
3. In line with the investment promotion policy for mega projects by the Telangana State Government, the Company is eligible for various subsidies linked to its historical investments. During the quarter ended June 30, 2025, no such subsidies (₹ NIL) were recognized in Other Income. For the quarter and year ended March 31, 2025, a sum of ₹ 21.04 crore pertaining to these subsidies was included in Other Income.
4. During the financial year ending 31st March 2025, the Company incorporated two wholly-owned subsidiaries i.e. (a) AGI Retail Private Limited which was incorporated on August 27, 2024, subscribing to 1,00,000 equity shares of ₹10 each, (b) further, following Board approval on July 29, 2024, Sun Reach Pack (FZE) was incorporated on October 28, 2024, with a subscribed share capital of AED 1,50,000. As a result of these incorporations, the Company started preparing its consolidated financial results from the period ended September 30, 2024. Accordingly, consolidated figures for the quarter ended June 30, 2024, are not presented, as there were no subsidiaries, associates, or joint ventures during that period.
5. The Statutory auditors of the Company have carried out a limited review of the above unaudited results.
6. Figures for the quarter ended 31st March 2025 represent balancing figures between audited figures for the full financial year and published year-to-date figures up to 31st December 2024.
7. The figures for the previous quarter/period have been rearranged/regrouped, wherever considered necessary.



Place: Gurugram
Date: 21st July 2025

Sandip Somany
Chairman & Managing Director

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors

AGI Greenpac Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **AGI Greenpac Limited** (the "Company") for the quarter ended 30th June, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS-34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (India Accounting Standards) Rules, 2015 (as amended), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the applicable Indian Accounting Standards ('Ind AS') prescribed

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Lodha & Co (ICAI Reg. No. 301051E) a Partnership Firm was converted into Lodha & Co LLP
(Identification No. ACE-5752) a Limited Liability Partnership with effect from December 27, 2023

Kolkata Mumbai New Delhi Chennai Hyderabad Jaipur



under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For LODHA & CO LLP

Chartered Accountants

Firm Registration No: 301051E/ E300284



Shyamal Kumar

Partner

Membership No. 509325

UDIN: 25509325BMINXB2293

Place: Gurugram

Date: 21st July, 2025



Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors

AGI Greenpac Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of AGI Greenpac Limited ("the Company"/ "Holding Company"), and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter ended 30th June, 2025 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulation. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit.



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Lodha & Co (ICAI Reg. No. 301051E) a Partnership Firm was converted into Lodha & Co LLP (Identification No. ACE-5752) a Limited Liability Partnership with effect from December 27, 2023

Kolkata Mumbai New Delhi Chennai Hyderabad Jaipur

Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Subsidiary companies

- AGI Retail Private Limited (w.e.f. 27th August, 2024)
- SUN REACH PACK (FZE) (w.e.f. 28th October, 2024)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, (as amended), read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. This Statement includes the unaudited financial results/information of two (2) subsidiaries, which have not been reviewed by their auditors, whose interim financial results/information reflect total income of Rs. Nil for the quarter ended 30th June 2025, total net profit /(loss) after tax of (Rs.0.00 crore) for the quarter ended 30th June 2025 and total comprehensive income of (Rs.0.00 crore) for the quarter ended 30th June 2025 as considered in the Statement. According to the information and explanations given to us by the Management, these interim financial results which are approved and certified by the management and other financial information are not material to the Group.
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7. One of these subsidiaries are located outside India whose financial results have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been provided by the management of the subsidiary under generally accepted auditing standards applicable in their respective countries. The Company's management has converted the unaudited financial results of such subsidiary



located outside India in accounting principles generally accepted in India and is based on the management certified financial statements and conversion adjustments prepared by the management of the Company and reviewed by us.

Our conclusion on the Statement is not modified in respect of the above matters.

For LODHA & CO LLP

Chartered Accountants

Firm Registration No. 301051E/E300284



Shyamal Kumar

Partner

Membership No: 509325

UDIN: 25509325BMINXC9778

Place: Gurugram

Date: 21st July, 2025

Disclosure pursuant to Regulation 30 and Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

A. Capacity Addition

S. No.	Particulars	Information required
1.	Existing capacity (For Aluminum Beverage Cans)	Nil
2.	Existing capacity utilization	Nil
3.	Proposed capacity addition	The Company will be building a new facility in State of Uttar Pradesh to produce 1.6 billion aluminum beverage cans. This will be done in two stages: the first stage, which adds 950 million cans, is planned to start by 3 rd quarter of the financial year 2027-28, and the rest will be implemented by March 2030.
4.	Period within which the proposed capacity is to be added	As above
5.	Investment required	The project entails total capital expenditure of Rs.1000 crore with 1 st phase capital expenditure outlay of Rs.850 crore and balance under 2 nd phase.
6.	Mode of financing	The proposed project will be funded by mix of debt/internal accruals.
7.	Rationale	Our strategic entry into India's rapidly expanding aluminum beverage can market is driven by the clear objective of establishing ourselves as a leading provider of high-quality, sustainable packaging solutions. This expansion leverages our extensive expertise in liquid packaging products and our strong, decade-long relationships with customers. We aim to effectively meet the

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		<p>escalating demand for eco-friendly and innovative packaging across key segments, including carbonated soft drinks, energy drinks, beer, and other similar products.</p> <p>We anticipate this initiative will significantly diversify our product portfolio, enhance our capacity to offer a broader range of packaging solutions to our customer base, increase our share of existing customer spending, and ultimately strengthen our brand value.</p>
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B. Product Launch

S. No.	Particulars	Information required
1.	Name of the Product	Aluminum Beverage Cans
2.	Date of Launch	As disclosed in A above.
3.	Category of the product	Liquid Packaging
4.	Whether caters to domestic/ international market	Domestic market
5.	Name of the countries in which the product is launched (in case of international)	Nil

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