NEAPS/BSE ONLINE

30th September, 2025

The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, New Trading Ring
Rotunda, Dalal Street,
Mumbai – 400001
(BSE Scrip Code: 500187)

Listing Department
National Stock Exchange of India Limited
Plot No. C-1, Block-G,
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051
(NSE Symbol: AGI)

Dear Sir/Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is with reference to our letter dated 24th September, 2025 and in terms of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and read with related circulars and notifications, we would like to inform you that the Board of Directors of the Company at its meeting held today, i.e., 30th September, 2025 have approved the following matters:

a) Proposal for raising of funds by way of issuance of securities i.e. equity shares or any instrument or security including fully / partially convertible debentures or non-convertible debentures or warrants entitling the warrant holder(s) to apply for equity shares, global depository receipts, american depository receipts, foreign currency convertible bonds or any other eligible securities, in one or more tranches, through the permissible modes including but not limited to private placement, preferential issue, qualified institutions placement, or such other methods or combinations thereof in such manner in consultation with the Lead Managers and/or other advisor(s) or otherwise, for an aggregate amount up to Rs. 1,500 Crore (Rupees One Thousand Five Hundred Crore) or an equivalent amount thereof (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under applicable law, subject to such statutory/regulatory approvals as may be required including the approval of the shareholders of the Company and in order to give effect to the same, the Board has authorized the Corporate Affairs Committee of the Board to take-up decisions/matters related to the proposed fund raising;

b) Alteration of the main object clause of the Memorandum of Association ("MOA") of the Company;

c) Amendment to the Code of Conduct to regulate, monitor and report trading by designated persons and immediate relatives of designated persons ("PIT Code") formulated in terms of Regulation 9 of the SEBI (Prohibition of Insider Trading) Regulations, 2015;

The amended PIT Code is also being made available on the Company's website at https://agigreenpac.com/disclosures-under-regulation-46-of-the-lodr/

d) Issuance of the Postal Ballot Notice for seeking approval of the shareholder with respect to the proposed fund raising and alteration in the main object clause of the MOA of the Company.

The details, as required to be disclosed under Regulation 30 read with SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 are enclosed as **Annexure A** and **Annexure B** respectively.

The meeting of Board of Directors commenced at 1:00 P.M. and concluded at 2:00 P.M.

The above information is also being made available on the website of the Company at www.agigreenpac.com.

This is for your reference and record.

For **AGI Greenpac Limited**

Ompal
Digitally signed by Ompal
Date: 2025.09.30 14:10:15 +05'30'

(Ompal)
Company Secretary & Compliance Officer
Address: 301-302, 3rd Floor, Park Centra, Sector-30, Gurugram-122001
Membership No.: A30926

AGI GREENPAC

<u>Annexure - A</u>

The details as required to be disclosed under Regulation 30 read with SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.	Equity Shares and / or other eligible securities convertible into equity or any security convertible into equity shares (hereinafter referred to as "**Securities**") or any combination thereof, in accordance with applicable law, in one or more tranches.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	The Board of the Company has accorded to raise fund and to create, offer, issue and allot such number of equity shares and/or equity linked securities through one or more of the permissible modes including but not limited to public issue, right issue, preferential issue, private placement, qualified institutions placement in accordance with the provisions of ICDR Regulations, Companies Act, 2013 and rules made thereunder and/or through any other permissible mode and/or combination thereof as may be considered under applicable law, for an aggregate amount of up to INR 1500 crores (Rupees One Thousand Five Hundred Crore), subject to necessary approvals including the approval of the members of the Company and such other regulatory/ statutory approvals as may be required, in one or more tranches.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate amount not exceeding Rs. 1,500 Crore (Rupees One Thousand Five Hundred Crore) or an equivalent amount thereof (inclusive of such premium as may be fixed on such Securities) in one

		or more tranches, at such price or prices as may be permissible under applicable law.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	To be determined by the Board of Directors of the Company.
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure - B

Alteration in Memorandum of Association of the Company, in brief:

Alteration in the Memorandum of Association of the Company by way of inserting a new clause 7F, as below stated, for allowing the Company to carry on the business of manufacturing and otherwise deal in all types of metal packaging materials, including but not limited to aluminum cans, in accordance with the provisions of the Companies Act, 2013:

"To carry on the business of manufacturing, processing, buying, selling, trading, importing, exporting, and otherwise deal in all types of packaging products, including but not limited to aluminum cans, containers, components, ends, lids, metal boxes, drums, plates, plastic, paper, tetra pack, wood, any kind of metal packaging and any other kind of packaging using any material / product; and to carry on all related and ancillary businesses including but not limited to research and development to develop new packaging products and manufacture of tooling, machinery, and equipment, acting as contractors for repairs, maintenance, and installation, and serving as vendors and dealers of all materials and goods required for the aforementioned packaging business, any other business associated with the foregoing or other interests of the company."