

Integrated Filing (Finance) Ind AS

AGI Greenpac Limited

General Information

Scrip code*	500187
NSE Symbol*	AGI
MSEI Symbol*	NOTLISTED
ISIN*	INE415A01038
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	27-04-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	20-04-2026
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date of board meeting	27-04-2026
Start time of board meeting	14:30:00
End date of board meeting	27-04-2026
End time of board meeting	18:00:00
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results - Ind-AS

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2026	01-04-2025
Date of end of reporting period	31-03-2026	31-03-2026
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Consolidated	Consolidated
Part I Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1 Income		
Revenue from operations	742.39	2,665.32
Other income	53.29	95.11
Total income	795.68	2,760.43
2 Expenses		
(a) Cost of materials consumed	198.04	779.61
(b) Purchases of stock-in-trade	0.67	2.58
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	53.37	(7.48)
(d) Employee benefit expense	67.74	252.19
(e) Finance costs	9.44	47.99
(f) Depreciation, depletion and amortisation expense	44.16	171.09
(g) Other Expenses		
1 Power and Fuel	128.23	512.85
2 Other Expenses	141.43	530.81
Total other expenses	269.66	1,043.66
Total expenses	643.08	2,289.64
3 Total profit before exceptional items and tax	152.60	470.79
4 Exceptional items	0.00	(5.09)
Total profit before tax	152.60	465.70
6 Tax expense		
7 Current tax	38.08	118.05
8 Deferred tax	(0.86)	(4.01)
Total tax expenses	37.22	114.04
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11 Net Profit Loss for the period from continuing operations	115.38	351.66
12 Profit (loss) from discontinued operations before tax	0.00	0.00
13 Tax expense of discontinued operations	0.00	0.00
14 Net profit (loss) from discontinued operation after tax	0.00	0.00
15 Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00
16 Total profit (loss) for period	115.38	351.66
17 Other comprehensive income net of taxes	3.09	3.25
18 Total Comprehensive Income for the period	118.47	354.91
19 Total profit or loss, attributable to		
Profit or loss, attributable to owners of parent	0.00	0.00
Total profit or loss, attributable to non-controlling interests	0.00	0.00
20 Total Comprehensive income for the period attributable to		
Comprehensive income for the period attributable to owners of parent	0.00	0.00
Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.00	0.00
21 Details of equity share capital		
Paid-up equity share capital	12.94	2.94
Face value of equity share capital	2.00	2.00
22 Reserves excluding revaluation reserve		2,145.33
23 Earnings per share		
i Earnings per equity share for continuing operations		
Basic earnings (loss) per share from continuing operations	17.83	54.35
Diluted earnings (loss) per share from continuing operations	17.83	54.35
ii Earnings per equity share for discontinued operations		
Basic earnings (loss) per share from discontinued operations	0.00	0.00
Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii Earnings per equity share (for continuing and discontinued operations)		
Basic earnings (loss) per share from continuing and discontinued operations	17.83	54.35
Diluted earnings (loss) per share from continuing and discontinued operations	17.83	54.35
24 Debt equity ratio		
25 Debt service coverage ratio		
26 Interest service coverage ratio		
27 Remarks for debt equity ratio		
28 Remarks for debt service coverage ratio		
29 Remarks for interest service coverage ratio		
30 Disclosure of notes on financial results		Textual Information(1)

Text Block

Textual Information(1)	<p>I. The above audited consolidated and standalone financial results of the Company for the quarter and year ' ended 31st March 2026 have been reviewed by the Audit Committee and thereafter approved by the Board ' of Directors at their respective meetings held on 27th April 2026. ' 2. Other Income includes ' a Insurance Claim Nil for the quarter and Rs.20.49 crore for the year ended 31st March 2026 Previous ' Year Nil for both periods towards Loss of Profit claims arising from the Hyderabad unit furnace ' collapse. Machinery damage claims were fully settled in the prior year. ' b Government Subsidies Rs.48.46 crore for both the quarter and year ended 31st March 2026 Previous ' Year Rs.21.04 crore for both periods representing investment linked incentives under the ' Telangana State Investment Promotion Policy for mega projects. ' 3. Power and Fuel expenses for the year ended 31st March 2026 include a net provision of Rs.11.46 crore. This ' reflects a downward revision from the initial estimate of Rs.12.22 crore recognized during the quarter ended ' 30th June 2025 corresponding provision for the previous year was Rs.3.71 crore. This provision is against a ' retrospective cross-subsidy surcharge demand for the period April 2015 to June 2016, issued by the ' Telangana State Southern Power Distribution Company Limited TGSPDCL following an order by the ' Telangana State Electricity Regulatory Commission TSERC. The Company has challenged the said order ' by filing a writ petition in the Hon'ble Telangana High Court and court directed to appeal in the Hon'ble ' Appellate Tribunal for Electricity APTEL. The Company has filed appeal in the Hon'ble APTEL. Pending ' the outcome, the provision has been recognized as a matter of prudence, reflecting management's ' assessment in consultation with legal advisors. ' 4. Following the notification of the four Labour Codes on 21 November 2025, the Company has assessed the ' financial impact based on draft Central Rules and ICAI guidance. Consequently, an incremental liability of ' Rs.5.09 crore Standalone and Consolidated towards employee benefit obligations Gratuity and ' Compensated Absences has been recognized as an Exceptional Item for the year ended 31st March 2026 ' Quarter ended 31st March 2026 Nil Previous Year Nil. The Company will further evaluate and record ' necessary adjustments as and when the final Central and State Rules are notified and further clarifications ' are issued by the Government. ' 5. The Board of Directors have recommended a dividend of 350 percent i.e. Rs.7 previous year Rs.7 on equity share ' of Rs.2 each for the year ended 31 st March 2026 subject to the approval of shareholders in the ensuing ' Annual General Meeting. ' 6. Figures for the quarter ended 31st March 2026 represent balancing figures between audited figures for the ' full financial year and published year to date figures up to 31st December 2025. ' 7. The figures for the previous quarter or period have been rearranged or regrouped, wherever considered ' necessary.</p>
--	---

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2026	01-04-2025
Date of end of reporting period	31-03-2026	31-03-2026
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Consolidated	Consolidated
1 Segment Revenue (Income)		
(net sale/income from each segment should be disclosed)		
1 Packaging Products	736.95	2,643.72
2 Investment Property	5.44	21.60
Total Segment Revenue	742.39	2,665.32
Less: Inter segment revenue	0.00	0.00
Revenue from operations	742.39	2,665.32
2 Segment Result		
Profit (+) / Loss (-) before tax and interest from each segment		
1 Packaging Products	186.41	589.38
2 Investment Property	4.04	15.95
Total Profit before tax	190.45	605.33
i. Finance cost	9.44	47.99
ii. Other Unallocable Expenditure net off Unallocable income	28.41	91.64
Profit before tax	152.60	465.70
3 (Segment Asset - Segment Liabilities)		
Segment Asset		
1 Packaging Products	3,032.83	3,032.83
2 Investment Property	471.22	471.22
Total Segment Assets	3,504.05	3,504.05
Un-allocable Assets	48.33	48.33
Net Segment Assets	3,552.38	3,552.38
4 Segment Liabilities		
Segment Liabilities		
1 Packaging Products	918.75	918.75
2 Investment Property	0.02	0.02
Total Segment Liabilities	918.77	918.77
Un-allocable Liabilities	226.26	226.26
Net Segment Liabilities	1,145.03	1,145.03
Disclosure of notes on segments		

Other Comprehensive Income

Amount in (Crores)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2026	01-04-2025
Date of end of reporting period	31-03-2026	31-03-2026
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Consolidated	Consolidated
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 Item that will not be reclassified to profit or loss	3.49	3.69
Total Amount of items that will not be reclassified to profit and loss	3.49	3.69
2 Income tax relating to items that will not be reclassified to profit or loss	0.44	0.49
3 Amount of items that will be reclassified to profit and loss		
1 Exchange difference on translation of foreign operations	0.04	0.05
Total Amount of items that will be reclassified to profit and loss	0.04	0.05
4 Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5 Total Other comprehensive income	3.09	3.25

Statement of Asset and Liabilities

Amount in (Crores)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	31-03-2026
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Consolidated
Assets	
1 Non-current assets	
Property, plant and equipment	1,547.09
Capital work-in-progress	195.25
Investment property	471.20
Goodwill	0.00
Other intangible assets	0.82
Intangible assets under development	0.00
Biological assets other than bearer plants	0.00
Investments accounted for using equity method	0.00
Non-current financial assets	
Non-current investments	13.86
Trade receivables, non-current	0.00
Loans, non-current	1.61
Other non-current financial assets	
1 Other financial assets	32.54
Total of other non-current financial assets	32.54
Total non-current financial assets	48.01
Deferred tax assets (net)	6.80
Other non-current assets	
1 Other non-current assets	172.86
2 Right of use of assets	3.84
Total of other non-current assets	176.70
Total non-current assets	2,445.87
2 Current assets	
Inventories	457.22
Current financial asset	
Current investments	84.60
Trade receivables, current	394.40
Cash and cash equivalents	77.54
Bank balance other than cash and cash equivalents	7.65
Loans, current	0.45
Other current financial assets	
1 Other current financial assets	3.89
Total of Other current financial assets	3.89
Total current financial assets	568.53
Current tax assets (net)	0.00
Other current assets	
1 Other current assets	76.37
Total of other current assets	76.37
Total current assets	1,102.12
3 Non-current assets classified as held for sale	4.39
4 Regulatory deferral account debit balances and related deferred tax Assets	0.00
Total assets	3,552.38
Equity and liabilities	
1 Equity	
Equity attributable to owners of parent	
Equity share capital	12.94
Other equity	2,394.41
Total equity attributable to owners of parent	2,407.35
Non controlling interest	0.00
Total equity	2,407.35
2 Liabilities	
Non-current liabilities	
Non-current financial liabilities	
Borrowings, non-current	135.18
Trade payables, non-current	
(A) Total outstanding dues of micro enterprises and small enterprises	0.00
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.00
Total Trade payable	0.00
Other non-current financial liabilities	
1 Lease Liabilities	1.58
2 Other financial liabilities	6.47
Total of other non-current financial liabilities	8.05
Total non-current financial liabilities	143.23
Provisions, non-current	11.21
Deferred tax liabilities (net)	253.53
Deferred government grants, Non-current	0.00
Other non-current liabilities	
1 Other non-current liabilities	2.72
Total of other non-current liabilities	2.72
Total non-current liabilities	410.69

Current liabilities		
Current financial liabilities		
	Borrowings, current	103.69
Trade payables, current		
	(A) Total outstanding dues of micro enterprises and small enterprises	39.23
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	132.98
	Total Trade payable	172.21
Other current financial liabilities		
1	Lease Liabilities	0.59
2	Acceptances	230.37
3	Other current financial liabilities	152.70
	Total of other current financial liabilities	383.66
	Total current financial liabilities	659.56
Other current liabilities		
1	Other current liabilities	67.43
	Total of other current liabilities	67.43
	Provisions, current	7.35
	Current tax liabilities (Net)	
	Deferred government grants, Current	
	Total current liabilities	734.34
3	Liabilities directly associated with assets in disposal group classified as held for sale	0.00
4	Regulatory deferral account credit balances and related deferred tax liability	0.00
	Total liabilities	1,145.03
	Total equity and liabilities	3,552.38
	Disclosure of notes on assets and liabilities	

Cash flow statement indirect

Amount in (Crores)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	31-03-2026
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Consolidated
Part I	
Blue color marked fields are non-mandatory.	
1 Statement of cash flows	
Cash flows from used in operating activities	
Profit before tax	465.70
2 Adjustments for reconcile profit (loss)	
Adjustments for finance costs	47.99
Adjustments for decrease (increase) in inventories	(58.27)
Adjustments for decrease (increase) in trade receivables, current	(1.07)
Adjustments for decrease (increase) in trade receivables, non-current	0.00
Adjustments for decrease (increase) in other current assets	0.00
Adjustments for decrease (increase) in other non-current assets	(13.43)
Adjustments for other financial assets, non-current	0.00
Adjustments for other financial assets, current	0.00
Adjustments for other bank balances	0.00
Adjustments for increase (decrease) in trade payables, current	24.84
Adjustments for increase (decrease) in trade payables, non-current	0.00
Adjustments for increase (decrease) in other current liabilities	0.00
Adjustments for increase (decrease) in other non-current liabilities	0.00
Adjustments for depreciation and amortisation expense	171.09
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
Adjustments for provisions, current	0.00
Adjustments for provisions, non-current	1.95
Adjustments for other financial liabilities, current	38.57
Adjustments for other financial liabilities, non-current	0.00
Adjustments for unrealised foreign exchange losses gains	0.80
Adjustments for dividend income	0.00
Adjustments for interest income	9.12
Adjustments for share-based payments	0.00
Adjustments for fair value losses (gains)	(0.10)
Adjustments for undistributed profits of associates	0.00
Other adjustments for which cash effects are investing or financing cash flow	0.00
Other adjustments to reconcile profit (loss)	4.69
Other adjustments for non-cash items	0.00
Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
Total adjustments for reconcile profit (loss)	207.94
Net cash flows from (used in) operations	673.64
Dividends received	0.00
Interest paid	0.00
Interest received	0.00
Income taxes paid (refund)	102.17
Other inflows (outflows) of cash	0.00
Net cash flows from (used in) operating activities	571.47
3 Cash flows from used in investing activities	
Cash flows from losing control of subsidiaries or other businesses	0.00
Cash flows used in obtaining control of subsidiaries or other businesses	0.00
Other cash receipts from sales of equity or debt instruments of other entities	0.00
Other cash payments to acquire equity or debt instruments of other entities	0.00
Other cash receipts from sales of interests in joint ventures	0.00
Other cash payments to acquire interests in joint ventures	0.00
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
Proceeds from sales of property, plant and equipment	6.77
Purchase of property, plant and equipment	396.58
Proceeds from sales of investment property	0.00
Purchase of investment property	0.00
Proceeds from sales of intangible assets	0.00
Purchase of intangible assets	0.00
Proceeds from sales of intangible assets under development	0.00
Purchase of intangible assets under development	0.00
Proceeds from sales of goodwill	0.00
Purchase of goodwill	0.00
Proceeds from biological assets other than bearer plants	0.00
Purchase of biological assets other than bearer plants	0.00
Proceeds from government grants	0.00
Proceeds from sales of other long-term assets	0.00
Purchase of other long-term assets	0.00
Cash advances and loans made to other parties	0.00
Cash receipts from repayment of advances and loans made to other parties	0.00

	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	0.00
	Interest received	11.47
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	269.16
	Net cash flows from (used in) investing activities	(109.18)
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0.00
	Payments from changes in ownership interests in subsidiaries	0.00
	Proceeds from issuing shares	0.00
	Proceeds from issuing other equity instruments	0.00
	Payments to acquire or redeem entity's shares	0.00
	Payments of other equity instruments	0.00
	Proceeds from exercise of stock options	0.00
	Proceeds from issuing debentures notes bonds etc	0.00
	Proceeds from borrowings	47.44
	Repayments of borrowings	328.38
	Payments of lease liabilities	0.51
	Dividends paid	45.14
	Interest paid	53.31
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	(32.92)
	Net cash flows from (used in) financing activities	(412.82)
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	49.47
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0.05
	Net increase (decrease) in cash and cash equivalents	49.52
	Cash and cash equivalents cash flow statement at beginning of period	28.02
	Cash and cash equivalents cash flow statement at end of period	77.54

Details of Impact of Audit Qualification

Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015:The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Lodha & Co LLP	Yes	31-03-2027

Audit qualification

Sr.	Details of Audit Qualification	Type of Audit Qualification	Frequency of qualification	For Audit Qualification(s) where the impact is quantified by the auditor	For Audit Qualification(s) where the impact is not quantified by the auditor		
				Management's Views	(i) Management's estimation on the impact of audit qualification	(ii) If management is unable to estimate the impact, reasons for the same	Auditors Comments on (i) or (ii) above
No records available							