

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

- (i) * Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- * Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- 35-ACIVIL LINES
BAREILLY
UTTAR PRADESH
Uttar Pradesh
243001
- (c) *e-mail ID of the company
- (d) *Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company | Sub-category of the Company |
|---------------------|---------------------------|-------------------------------|
| Public Company | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital Yes No
- (vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

- (b) CIN of the Registrar and Transfer Agent
- Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C6	Chemical and chemical products, pharmaceuticals, medicinal chemical and	93.09

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	SHALVIS SPECIALITIES LIMITED	U24290UP2021PLC140490	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	150,000,000	111,785,130	111,785,130	111,785,130
Total amount of equity shares (in Rupees)	150,000,000	111,785,130	111,785,130	111,785,130

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	150,000,000	111,785,130	111,785,130	111,785,130
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	150,000,000	111,785,130	111,785,130	111,785,130

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	318,325	0	318325	31,832,500	31,832,500	
Increase during the year	0	111,785,130	111785130	79,952,630	79,952,630	12,144,126
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	79,581,250	79581250	79,581,250	79,581,250	0
iv. Private Placement/ Preferential allotment	0	371,380	371380	371,380	371,380	12,144,126

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	
x. Others, specify	0	31,832,500	31832500	0	0	
Dematerialization and Splitting of Shares						
Decrease during the year	318,325	0	318325	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	318,325		318325			
Due to Demat of Shares						
At the end of the year	0	111,785,130	111785130	111,785,130	111,785,130	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE0D6701023

(ii) Details of stock split/consolidation during the year (for each class of shares)

1

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares	318,325		
	Face value per share	100		
After split / Consolidation	Number of shares	31,832,500		
	Face value per share	1		

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

6,489,536,303

(ii) Net worth of the Company

3,894,956,842

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	44,789,850	40.07	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others ASA Family Trust(Promoter) and	47,634,667	42.61	0	
	Total	92,424,517	82.68	0	0

Total number of shareholders (promoters)

11

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	19,360,613	17.32	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	

	Total	19,360,613	17.32	0	0
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Total number of shareholders (other than promoters)

13

**Total number of shareholders (Promoters+Public/
Other than promoters)**

24

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	1	11
Members (other than promoters)	17	13
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	1	0	40.07
B. Non-Promoter	2	3	1	4	0	0
(i) Non-Independent	2	1	1	1	0	0
(ii) Independent	0	2	0	3	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	3	1	5	0	40.07

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
ANAND SWARUP AGA	00777581	Director	44,789,850	
RAJENDRA SINGH SH.	02487797	Whole-time director	0	
MOHAN VASANT TANP	02971181	Director	0	
MADHU DIKSHIT	08495360	Director	0	
ADESH KUMAR GUPTA	00020403	Director	0	
RAHUL ARUN BAGARI	06611268	Director	0	
DHEERAJ KUMAR JAIN	ADRPD3361M	CEO	0	
SATYA PRAKASH GUF	ADGPG5189F	CFO	0	
AJEET PANDEY	AYOPP9162G	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

20

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
ANAND SWARUP AGA	00777581	Additional director	10/09/2020	APPOINTMENT
ANAND SWARUP AGA	00777581	Director	06/10/2020	CHANGE IN DESIGNATION
PRANAV AGARWAL	07287342	Director	29/09/2020	CESSATION
AJEET PANDEY	AYOPP9162G	Company Secretary	01/10/2020	APPOINTMENT
SATYA PRAKASH GUPTA	ADGPG5189F	CFO	01/11/2020	APPOINTMENT
KURUBA ADEPPA	08987462	Additional director	10/12/2020	APPOINTMENT
KURUBA ADEPPA	08987462	Whole-time director	21/12/2020	CHANGE IN DESIGNATION
KURUBA ADEPPA	08987462	Whole-time director	08/02/2021	CESSATION
ASHOK KUMAR GUPTA	00543688	Whole-time director	10/12/2020	CESSATION
GOVIND SINGH MEHTA	00602572	Director	10/12/2020	CESSATION
SHWETA AGARWAL	07732756	Director	21/12/2020	CESSATION
SANJAY KHATAU ASH	00008221	Director	21/12/2020	APPOINTMENT
SANJAY KHATAU ASH	00008221	Director	08/02/2021	CESSATION
MOHAN VASANT TANIP	02971181	Director	21/12/2020	APPOINTMENT
MADHU DIKSHIT	08495360	Director	21/12/2020	APPOINTMENT
ADESH KUMAR GUPTA	00020403	Additional director	23/01/2021	APPOINTMENT
ADESH KUMAR GUPTA	00020403	Director	25/01/2021	CHANGE IN DESIGNATION
RAHUL ARUN BAGARI	06611268	Additional director	23/01/2021	APPOINTMENT
RAHUL ARUN BAGARI	06611268	Director	25/01/2021	CHANGE IN DESIGNATION
DHEERAJ KUMAR JAIN	ADRPD3361M	CEO	23/01/2021	APPOINTMENT

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

5

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	21/12/2020	18	9	70.14
Extra-Ordinary General Meeting	13/08/2020	18	6	50.02
Extra-Ordinary General Meeting	06/10/2020	18	6	50.02
Extra-Ordinary General Meeting	28/12/2020	18	8	65.99
Extra-Ordinary General Meeting	25/01/2021	18	8	65.99

B. BOARD MEETINGS

*Number of meetings held

12

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	18/05/2020	5	3	60
2	19/06/2020	5	3	60
3	14/07/2020	5	5	100
4	13/08/2020	5	5	100
5	10/09/2020	5	5	100
6	25/09/2020	6	6	100
7	11/11/2020	5	5	100
8	25/11/2020	5	5	100
9	10/12/2020	5	5	100
10	21/12/2020	4	4	100
11	23/01/2021	6	6	100
12	08/02/2021	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held

16

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	19/06/2020	3	3	100
2	Audit Committee	14/07/2020	3	3	100
3	Audit Committee	25/09/2020	3	3	100
4	Audit Committee	11/11/2020	2	2	100
5	Audit Committee	10/12/2020	2	2	100
6	Audit Committee	21/12/2020	2	2	100
7	Audit Committee	08/02/2021	3	2	66.67
8	Nomination and Remuneration	10/09/2020	3	3	100
9	Nomination and Remuneration	25/09/2020	3	3	100
10	Nomination and Remuneration	10/12/2020	2	2	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	31/05/2021
								(Y/N/NA)
1	ANAND SWAMI	7	7	100	4	4	100	Yes
2	RAJENDRA S	12	12	100	8	8	100	Yes
3	MOHAN VASU	2	2	100	3	3	100	Yes
4	MADHU DIKS	2	2	100	4	4	100	No
5	ADESH KUMA	1	1	100	4	4	100	Yes
6	RAHUL ARUN	1	1	100	2	2	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	RAJENDRA SINGH	WHOLETIME D	643,084	0	0	0	643,084
2	ASHOK KUMAR GU	WHOLETIME D	1,187,500	0	0	0	1,187,500
3	KURUBA ADEPPA	WHOLETIME D	300,000	0	0	0	300,000
	Total		2,130,584	0	0	0	2,130,584

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	DHEERAJ KUMAR	CEO	1,534,200	0	0	0	1,534,200
2	SATYA PRAKASH	CFO	719,640	0	0	0	719,640
3	AJEET PANDEY	COMPANY SEC	338,000	0	0	0	338,000
	Total		2,591,840	0	0	0	2,591,840

Number of other directors whose remuneration details to be entered

9

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	PRANAV AGARWA	INDEPENDENT	0	0	0	62,000	62,000
2	SHWETA AGARWA	INDEPENDENT	0	0	0	236,000	236,000
3	SANJAY KHATAU	INDEPENDENT	0	0	0	150,000	150,000
4	MOHAN VASANT T	INDEPENDENT	0	0	0	250,000	250,000
5	MADHU DIKSHIT	INDEPENDENT	0	0	0	400,000	400,000
6	ADESH KUMAR GU	INDEPENDENT	0	0	0	300,000	300,000
7	GOVIND SINGH MI	NON-EXECUTIV	0	0	0	44,000	44,000
8	ANAND SWARUP A	CHAIRMAN ANI	0	0	0	720,000	720,000
9	RAHUL ARUN BAG	NON-EXECUTIV	0	0	0	300,000	300,000
	Total		0	0	0	2,462,000	2,462,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

SAKET SHARMA

Whether associate or fellow

Associate Fellow

Certificate of practice number

2565

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Digitally signed by
RAJENDRA SINGH SHARMA
Date: 2021.08.13
12:44:54 +05'30'

DIN of the director

To be digitally signed by

Digitally signed by
AJEET PANDEY
Date: 2021.08.13
13:14:02 +05'30'

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

List of Shareholders 31032021.pdf
Form MGT 8 IPL2.pdf
Committee Meetings.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

First Name	Middle Name	Last Name	Folio Number	DP ID-Client Id Account Number	Number of Shares held	Class of Shares
ARUN	BAGARIA			IN30073210004843	185690	Equity
MADHU	BAGARIA			IN30073210004851	185690	Equity
ANAND	SWARUP	AGARWAL		IN30073210146817	7717117	Equity
ANAND	SWARUP	AGARWAL		IN30073210146825	12422242	Equity
ANAND	SWARUP	AGARWAL		IN30073210146833	2200000	Equity
ANAND	SWARUP	AGARWAL		IN30073210146841	5695875	Equity
NUPUR	GOYAL			IN30327010148832	880000	Equity
VIRENDRA	SWARUP	AGARWAL		IN30088813556314	3301250	Equity
SAURABH	SWARUP	AGARWAL		IN30177414080258	1440000	Equity
SUDHA	AGARWAL			IN30021415460498	1743800	Equity
VISHAL	SWARUP	AGARWAL		IN30133017907338	985000	Equity
ANAND	SWARUP	AGARWAL		IN30133018293089	12797100	Equity
SNEH	LATA	AGARWAL		IN30177420233858	1891800	Equity
PRAMOD	SWARUP	AGARWAL		IN30177420238330	1220508	Equity
KAJRI	SWARUP	AGARWAL		IN30133020740538	312500	Equity
SHALINI	PAWAN	AGARWAL		IN30154931120313	367500	Equity
VISHWAS	SWARUP	AGARWAL		IN30202534043222	860000	Equity
SUGANDHA	SWARUP	ARORA		IN30021435907923	2200000	Equity
NUPUR	GOYAL			IN30154963081536	2200000	Equity
KAJAREE	SWARUP	AGARWAL		IN30302884326230	125000	Equity
SHALINI	AGARWAL			IN30302884500955	1125000	Equity
ANAND	SWARUP	AGARWAL		IN30302884620801	31992750	Equity
MAHENDRA	SWARUP	AGARWAL		1201090009891281	8343750	Equity
SUGANDHA	SWARUP			1202060000076197	880000	Equity
KOMAL	SWARUP	AGARWAL		1203980000119969	102083	Equity
SANJU	AGARWAL			1203980000119973	842800	Equity
ANURAG	SWARUP	AGARWAL		1204690000004008	220500	Equity
ASHA	AGARWAL			1206120000385288	1320300	Equity
VIRENDRA	SWARUP	AGARWAL		1206120000426828	1320500	Equity
MAHENDRA	SWARUP	AGARWAL		1206140000241678	2725625	Equity
APARNA	GUPTA			1207970000015511	880000	Equity
ASHA	AGARWAL			1208670000275784	3300750	Equity

**RAJENDRA
SINGH
SHARMA**

Digitally signed by RAJENDRA SINGH SHARMA
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Form No. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **India Pesticides Limited (CIN: U24112UP1984PLC006894)** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2021. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. its status under the Act;

Public Company; Company limited by Shares; Indian Non-Government Company.

The Company is now a Listed Public Company with its equity shares listed on 5th July, 2021 on both the recognized stock exchanges namely BSE Limited and National Stock Exchange of India Limited

2. maintenance of registers/records & making entries therein within the time prescribed thereof;

The Company has maintained its registers / records in compliance with the provisions of Companies Act, 2013 and entries are made within the prescribed time.



3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;*(As per Annexure 1)*
4. calling/convening/holding meetings of Board of Directors / Committees and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings have been properly recorded in the Minute Book and registers maintained for the purpose and the same have been signed. The details of meetings held during the year; *(As per Annexure 2)*
5. closure of Register of Members / Security holders;
During the year under review, the Company was an Unlisted Public Company, Hence, it was not required to close its Register of Members/Security Holders.
6. advances and loans to its directors and/or persons or firms or companies referred in Section 185 of the Act;
The Company has complied with the provisions of Section 185 of the Act in respect of granting of loans.
7. contracts and arrangements with related parties as specified in Section 188 of the Act;
The Company has entered into contracts / arrangements with related parties in compliance with the provisions of Section 188 of Companies Act, 2013.
8. issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
During the year under Review, the Company has issued 7,95,81,250 Equity Shares of Rs. 1/- each amounting to Rs. 7,95,81,250/- to the Existing Shareholders of the Company as Bonus Shares and 3,71,380 Equity shares of Rs. 1/- each at a premium of Rs. 32.70/- each aggregating to Rs. 1,25,15,506/- on a preferential allotment basis to Arun Bagaria and Madhu Bagaria.



9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;

The Company has not kept in abeyance the right to dividend etc. pending registration of transfer of shares in compliance with the provisions of the Act.

10. declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act;

During the year under review, the Company has declared a final dividend of Rs. 110 per equity share having Face Value of Rs. 100 each for FY 2019-20 and was not required to transfer any amount to Investor Education and Protection Fund in accordance with Section 125 of the Act.

11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and(5) thereof;

The Company has complied with the provisions of Section 134 of Companies Act, 2013.

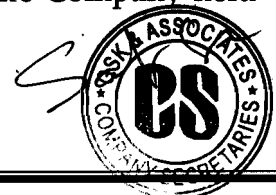
12. constitution, appointment and disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;

The Board of Directors is duly constituted and remuneration is paid in compliance with the provisions of Companies Act, 2013.

13. appointment of auditors as per the provisions of Section 139 of the Act;

The auditors have been appointed in compliance with the provisions Section 139 of Companies Act, 2013.

During the year under Review, M/s R K Chari & Co., Chartered Accountants (Firm Registration No. 000481C), resigned from the post of Statutory Auditors of the Company on 14th July 2020. Thereafter, the company appointed M/s Lodha & Co., Chartered Accountants (Firm Registration No. 301051E) as Statutory Auditors at an Extra Ordinary General Meeting held on 13th August, 2020 to hold office till the conclusion of the Annual General Meeting for the Financial year 2019-20. At the Annual General Meeting of the Company held



on 21st December, 2020, M/s Lodha & Co., Chartered Accountants were re-appointed for a period of 5 consecutive years.

14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

During the year under review, the Company has filed Draft Red Herring Prospectus (DRHP) with SEBI on 09th February 2021 for its Initial Public Offer (IPO) with issue size of Rs 800 Cr. The Interim Observation for the same were received on 25th February and the Final Observation were received on 30th April, 2021.

The In-principal approvals from both the recognized exchange i.e. BSE Limited and National Stock Exchange of India Limited were received on 10th March, 2021 and 18th March, 2021.

The requisite approvals from various other authorities were also obtained.

15. acceptance/ renewal/ repayment of deposits:

The Company has not accepted any deposits during the year.

16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

The borrowings have been made in compliance with the provisions of Companies Act, 2013.

17. loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act; The Company has given loan and invested its money or given guarantee or provided securities to the bodies corporate or persons in compliance with the provisions of section 186 of Companies Act, 2013.



18. alteration of the provisions of the Memorandum and/or Articles of Association of the Company;

The Company has adopted a new set of Memorandum of Association and Articles of Association on 28th December, 2020.

For GSK & Associates
Company Secretaries
FRN: P2014UP036000




Saket Sharma

Partner

FCS:4229

C.P.: 2565

Date: 14.07.2021

Place: Kanpur

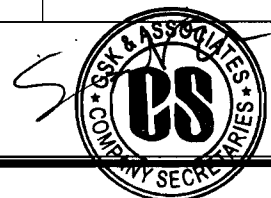
UDIN: F004229C000633154

Annexure 1

Sr No.	Form filed	Event date	Date of Filing	SRN
1.	DPT-3	31-03-2020	30-09-2020	R64601040
2.	DPT-3	31-03-2020	19-01-2021	R86162112
3.	PAS-6	31-03-2020	10-09-2020	R54704820
4.	MSME FORM-1	31-03-2020	19-01-2021	R86180395
5.	CHG-1	18-05-2020	12-06-2020	R41589607
6.	MGT-14	19-06-2020	24-12-2020	R77133130
7.	CRA-2	19-06-2020	10-08-2020	R49177868
8.	ADT-3	14-07-2020	14-08-2020	R49837271
9.	ADT-1	13-08-2020	26-08-2020	R51495927
10.	DIR-12	10-09-2020	18-12-2020	R75753285
11.	MGT-14	25-09-2020	27-10-2020	R68748698
12.	MGT-14	25-09-2020	08-12-2020	R73979031
13.	DIR-12	29-09-2020	18-12-2020	R75754358
14.	MSME FORM-1	30-09-2020	19-01-2021	R86176708
15.	DIR-12	01-10-2020	27-10-2020	R68749878
16.	MGT-14	06-10-2020	18-12-2020	R75755728
17.	DIR-12	06-10-2020	18-12-2020	R75759738
18.	CHG-1	31-10-2020	23-04-2021	T15596711
19.	DIR-12	01-11-2020	08-12-2020	R73980112
20.	MGT-14	11-11-2020	16-01-2021	R85594356



21.	MGT-14	25-11-2020	16-01-2021	R85595437
22.	DIR-12	10-12-2020	30-12-2020	R80029416
23.	MGT-14	10-12-2020	28-12-2020	R78410180
24.	DIR-12	10-12-2020	28-12-2020	R78411535
25.	MGT-7	21-12-2020	26-02-2021	T05244116
26.	AOC-4 XBRL	21-12-2020	27-02-2021	T06149777
27.	ADT-1	21-12-2020	16-01-2021	R85544831
28.	MGT-14	21-12-2020	30-12-2020	R80032980
29.	SH-7	21-12-2020	25-12-2020	R77562452
30.	DIR-12	21-12-2020	28-12-2020	R78523370
31.	DIR-12	21-12-2020	28-12-2020	R78525599
32.	MR-1	21-12-2020	06-02-2021	R95997482
33.	MGT-14	21-12-2020	29-01-2021	R92312438
34.	MGT-14	21-12-2020	22-01-2021	R87481164
35.	SH-7	28-12-2020	25-01-2021	R88471537
36.	MGT-14	28-12-2020	27-01-2021	R89533848
37.	MGT-14	28-12-2020	27-01-2021	R89527725
38.	PAS-3	22-01-2021	27-01-2021	R89656086
39.	MGT-14	23-01-2021	02-02-2021	R94204484
40.	DIR-12	23-01-2021	02-02-2021	R94202058
41.	MGT-14	23-01-2021	10-02-2021	R97222723
42.	MGT-14	25-01-2021	03-02-2021	R94770005



43.	GNL-2	25-01-2021	03-02-2021	R94852266
44.	GNL-2	25-01-2021	03-02-2021	R94851367
45.	DIR-12	25-01-2021	02-02-2021	R94280484
46.	PAS-3	28-01-2021	03-02-2021	R94896354
47.	DIR-12	08-02-2021	08-02-2021	R96590070



Annexure 2

Details of Board Meetings held:

- May 18, 2020
- June 19, 2020
- July 14, 2020
- August 13, 2020
- September 10, 2020
- September 25, 2020
- November 11, 2020
- November 25, 2020
- December 10, 2020
- December 21, 2020
- January 23, 2021
- February 08, 2021

Details of Committee Meetings held:

1. Audit Committee

- June 19, 2020
- July 14, 2020
- September 25, 2020
- November 11, 2020
- December 10, 2020
- December 21, 2020
- February 08, 2021

2. Nomination and Remuneration Committee

- September 10, 2020
- September 25, 2020
- December 10, 2020
- January 23, 2021
- March 26, 2021

3. Sub committee of Board

- January 22, 2021
- January 28, 2021
- February 15, 2021



- March 27, 2021

4. IPO Committee

- February 06, 2021
- February 09, 2021

Details of General Meeting held:

Annual General Meeting

- 21st December, 2020

Details of Extra-Ordinary General Meeting:

- August 13, 2020
- October 06, 2020
- December 28, 2020
- January 25, 2021



COMMITTEE MEETINGS

- In continuation of point (1X) (C) filled in MGT-7 Committee Meetings.

So.No.	Type of Meeting	Date of Meeting	Total number of members on date of meeting	Attendance	
				No. of members attended	% of attendance
11.	Nomination and Remuneration Committee	23.01.2021	3	3	100%
12.	Nomination and Remuneration Committee	26.03.2021	3	3	100%
13.	Corporate Social Responsibility Committee	26.03.2021	3	3	100%
14.	Risk Management Committee	26.03.2021	5	5	100%
15.	Independent Director Committee	26.03.2021	3	3	100%
16.	Stakeholder Relationship Committee	26.03.2021	3	3	100%